Kuwait: 01/06/2025
Ref: 6155/2025

To: Mr. Mohammad Saud Al-Osaimi
CEO – Boursa Kuwait

Dear Sir,

Reference is made to the provisions of Chapter 4 of the 10th Module of the Executive Bylaws of the Capital Markets Authority's Law, pertinent to "Disclosure of Material Information" and the mechanism of disclosure of the same, and further to our previous disclosure on "Material Information Disclosure Issuing Senior Unsecured Sukuk", dated May 28th 2025, the Bank hereby discloses the successful pricing of US$ 500 million senior unsecured sukuk. As explained in the attached disclosure form.

Best regards,

Adel Abdul Wahab Al-Majed
Vice-Chairman
& Group Chief Executive Officer

الكويت: 2025/06/01
الإشارة: 2025/6155

السيد / محمد سعود العصيمي المحترم
الرئيس التنفيذي – شركة بورصة الكويت

السلام عليكم ورحمة الله وبركاته وبعد ،،،

بالإشارة إلى أحكام الفصل الرابع من الكتاب العاشر للائحة التنفيذية لقانون هيئة أسواق المال بشأن الإفصاح عن المعلومات الجوهرية وآلية الإعلان عنها، وإلحاقاً لإفصاحنا السابق بخصوص " افصاح معلومات جوهرية إصدار صكوك اولية غير مضمونة" المؤرخ في 28 مايو 2025، يود البنك الإفصاح عن نجاحه في تسعير صكوك أولية غير مضمونة بقيمة 500 مليون دولار أمريكي، وذلك كما هو مبين في نموذج الإفصاح المرفق.

وتفضلوا بقبول فائق الاحترام ،،،

عادل عبد الوهاب الماجد
نائب رئيس مجلس الإدارة
والرئيس التنفيذي للمجموعة

بوبيان
Boubyan
014

Supplementary Disclosure Form

Date	01 June 2025	
Name of the Listed Company	Boubyan Bank (K.S.C.P.)	
Disclosure Title	Supplementary disclosure regarding pricing Senior Unsecured Sukuk	
Date of Previous Disclosure	28 May 2025	
Development that occurred to the disclosure	Kindly be informed that Boubyan Bank has succeeded in the pricing of Senior Unsecured Sukuk amounting to US$ 500 million. Below is a summary of the issuance:	
	Issuer	Boubyan Sukuk Limited
	Obligor	Boubyan Bank K.S.C.P.
	Obligor Rating	Moody's: A2 Standard & Poor's: A Fitch: A
	Programme Rating	Expected rating A by Fitch
	Status	Senior Unsecured
	Sukuk Structure	Wakala / Murabaha
	Aggregate Nominal Amount	US$ 500 million
	Tenor	5-year
	Currency	USD
	Profit Rate	4.973% Fixed rate p.a, payable semi-annually
	Settlement Date	4 June 2025
	Maturity Date	4 June 2030
	Listing	Irish Stock Exchange plc trading as Euronext Dublin
	Investor Distribution	The issuance was more than 4.2x oversubscribed with peak order book reaching over US$2.1 bn.

	Joint Global Coordinators	Standard Chartered Bank, HSBC Bank and Citi Bank
	Joint Lead Managers	Arab Banking Corporation, Boubyan Capital Investment Company, KFH Capital Investment Company, Warba Bank, KIB invest, Dubai Islamic Bank, SMBC Bank International, The Islamic Corporation for the Development of the Private Sector, Standard Chartered Bank, HSBC Bank, and Citi Bank
The financial effect of the occurring development	The proceeds will have a positive impact on the liquidity position and on diversifying the sources of long-term funding while enhancing the regulatory ratios associated with CBK's instructions	