

Kuwait: 04/04/2021

الكويت: 2021/04/04

Ref: 1150/2021

الإشارة: 2021/ 1150

To: Mr. Mohammad Saud Al-Osaimi
CEO - Boursa Kuwait

السيد / محمد سعود العصيمي
المحترم
الرئيس التنفيذي - شركة بورصة الكويت

Dear Sir,

السلام عليكم ورحمة الله وبركاته وبعد،،،

Reference is made to the provisions of Chapter 4 of the Tenth Module of the Executive Bylaws of the Capital Markets Authority's Law, pertinent to "Disclosure of Material Information" and the mechanism of its disclosure.

بالإشارة إلى أحكام الفصل الرابع من الكتاب العاشر للاتحة التنفيذية لقانون هيئة أسواق المال بشأن الإفصاح عن المعلومات الجوهرية وآلية الإعلان عنها.

Further to our disclosure dated March 22nd, 2021 regarding obtaining Central bank of Kuwait approval to buy back the Perpetual Sukuk of U.S.\$ 250 million which is part of the Additional Tier 1 Capital of the bank and was issued on 16 May 2016, and further to our disclosure dated 25th of March 2021 regarding the pricing of Perpetual sukuk in the amount of U.S.\$ 500 million which is to be included in the Additional Tier 1 Capital of the bank, we would like to disclose the conclusion and settlement of the issuance and the buy back on 1 April 2021.

لحاقا لافصاحنا المؤرخ 22 مارس 2021 بشأن حصولنا على موافقة بنك الكويت المركزي على القيام بتقديم عرض اعادة شراء الصكوك البالغ اجمالها 250 مليون دولار أمريكي و المدرجة ضمن الشريحة الاولى لرأس المال و السابق اصدارها في 16 مايو 2016, و الحاقا لافصاح مصرفنا المؤرخ 25 مارس 2021 بشأن تسعير صكوك دائمة بقيمة 500 مليون ستدخل ضمن الشريحة الأولى لرأس المال, يود مصرفنا الافصاح عن نجاح الاصدار و الانتهاء من اجراءات التسوية. في تاريخ 1 ابريل 2021

Best regards,

وتفضلوا بقبول فائق الاحترام،،،

Adel Abdul Wahab Al-Majed
Vice-Chairman
& Group Chief Executive Officer



عادل عبد الوهّاب الماجد

نائب رئيس مجلس الإدارة
والرئيس التنفيذي للمجموعة



Supplementary Disclosure Form

Date	4 th of April 2021
Name of the Listed Company	Bank Boubyan
Address of Disclosure	Supplementary Disclosure of Boubyan Bank regarding the issuance of Perpetual Sukuk and the buyback of previous sukuk issued in 2016
Date of previous disclosure	22 and 25 of March 2021
Development of Disclosure	<p>we would like to disclose that Boubyan Bank has successfully issued perpetual sukuk that will be part of the Additional Tier 1 capital of the Bank in the amount of U.S.\$ 500 million (callable after 6 6 years) with a profit rate of 3.95% with settlement successfully concluded.</p> <p>In concurrence, the bank managed to purchase back U.S.\$ 73,960,000 of the Perpetual sukuk issued in 16 May 2016 at a price of 100.40% from nominal value. The purchased sukuk represent 29.58% of the total outstanding amount of the sukuk</p>
Significant Effect of the material information on the financial position of the company	<ul style="list-style-type: none"> - This will have a positive impact on the capital position and ratios of the bank.

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