

Kuwait: 05/06/2022  
Ref: 2955/2022

الكويت: 2022/06/05  
الإشارة: 2022/2955

To: Mr. Mohammad Saud Al-Osaimi  
CEO - Boursa Kuwait

المحترم السيد / محمد سعود العصيمي  
الرئيس التنفيذي - شركة بورصة الكويت

Dear Sir,

السلام عليكم ورحمة الله وبركاته وبعد ...

Reference is made to the provisions of Chapter 4 of the Tenth Module of the Executive Bylaws of the Capital Markets Authority's Law, pertinent to "Disclosure of Material Information" and the mechanism of disclosure of the same.

بالإشارة إلى أحكام الفصل الرابع من الكتاب العاشر للاتحة التنفيذية لقانون هيئة أسواق المال بشأن الإفصاح عن المعلومات الجوهرية وآلية الإعلان عنها.

Our bank would like to disclose the results of subscription following the completion of the subscription process in Boubyan Bank's capital increase shares during the first period dedicated to our bank's existing shareholders (Pre-emptive Rights). Accordingly, we would like to provide you with all the details pertinent to the subscription mechanism and the results thereof as stated in the Material Information Disclosure Form.

يود مصرفنا الإفصاح عن نتائج الاكتتاب بعد إتمام عملية الاكتتاب بزيادة رأس مال بنك بوبيان خلال الفترة الأولى المخصصة لحاملي أسهم مصرفنا (حقوق الأولوية)، وعليه نورد لكم كافة البيانات الخاصة بآلية الاكتتاب ونتائجه، وذلك وفقاً لما هو وارد في نموذج الإفصاح عن المعلومات الجوهرية.

Best regards,

وتفضلوا بقبول فائق الاحترام ...

Adel Abdul Wahab Al-Majed  
Vice-Chairman  
& Group Chief Executive Officer



عادل عبد الوهاب الماجد  
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نعمل باتقان

بنك

## Material Information Disclosure Form

Date	05/06/2022
Name of Listed Company	Boubyan Bank K.S.C.P.
Material Information	<p>Disclosure of the results of Subscription in Boubyan Bank's Capital Increase, which was closed on Sunday, May 29<sup>th</sup> 2022 as follows:</p> <ol style="list-style-type: none"><li>1- Shares subscribed in by virtue of Pre-emptive Rights: (362,144,145) <b>shares</b>, i.e. 90.54% coverage.</li><li>2- Additional subscribed shares: (3,060,170,701) <b>shares</b>, i.e. 765% coverage.</li><li>3- Total number of subscribed shares: (3,460,170,701) shares, i.e. 865% coverage.</li><li>4- Total value of subscribed shares: KD (1,730,085,350.5)</li><li>5- Allocation percentage in surplus shares: 1.22%</li><li>6- Total number of allocated shares: (400,000,000) shares</li><li>7- Total value of allocated shares: KD (200,000,000)</li></ol> <p>The capital increase shares will be deposited, and subscription surplus amounts will be transferred to the bank accounts of Boubyan Bank's shareholders within 5 business days from today.</p>
Impact of the Material Information on the Company's Positions	Increasing the capital of Boubyan Bank by issuing 400,000,000 (four hundred million) shares at a nominal value of 100 Fils per share, representing KD 40,000,000 (forty million Kuwaiti Dinars) in addition to an issue premium of 400 Fils per share, representing KD 160,000,000 (one hundred sixty million Kuwaiti Dinars).