

Kuwait: 08/01/2020  
Ref: 7691/2020

الكويت: 2020/01/08  
الإشارة: 2020/7691

**To: The General Manager  
Boursa Kuwait**

السيد / المدير العام  
شركة بورصة الكويت

Reference is made to the provisions of Chapter 4 of the Tenth Module of the Executive Bylaws of the Capital Markets Authority's Law, pertinent to "Disclosure of Material Information" and the mechanism of its disclosure, and with reference to our disclosure dated 8 December 2019 regarding the recommended all cash offer by Boubyan Bank, for the acquisition of BLME Holdings plc, Boubyan Bank is pleased to announce that it has received approval from the UK Prudential Regulation Authority to the change in control of the Wider BLME Group that would result from implementation of the Acquisition.

The Offer remains subject to satisfaction of the Condition as to acceptances and the remaining Conditions set out in the Offer Document. The First Closing Date of the Offer is 1.00 p.m. (London time) on 27 January 2020, and as explained in the attached disclosure form.

**Best regards,**

**Adel Abdul Wahab Al-Majed  
Vice-Chairman  
& Chief Executive Officer**

بالإشارة إلى أحكام الفصل الرابع من الكتاب العاشر لللائحة التنفيذية لقانون هيئة أسواق المال بشأن الإفصاح عن المعلومات الجوهرية وآلية الإعلان عنها، وبالإشارة الى افصاحنا بتاريخ 8 ديسمبر 2019 بخصوص العرض النقدي المقدم من بنك بوبيان، لغرض الإستحواذ على بنك لندن والشرق الاوسط (BLME Holdings PLC) ، نود الافادة بان مصرفنا قد حصل على موافقة السلطات الرقابية في المملكة المتحدة ( UK Prudential Regulation Authority ) على تغيير نسبة الملكية لمجموعة بنك لندن والشرق الاوسط التي قد تنجم عن تنفيذ عملية الاستحواذ.

كما نود أن نوضح ان العرض مازال خاضعاً للشرط المتعلق بالقبول والشروط والأحكام الاخرى الموضحة في مستند العرض وان تاريخ الإغلاق الأول للعرض هو 1.00 مساءً (بتوقيت لندن) يوم 27 يناير 2020، وذلك كما هو مبين في نموذج الإفصاح المرفق.

وتفضلوا بقبول فائق الاحترام ،،،



عادل عبد الوهاب الماجد  
نائب رئيس مجلس الإدارة والرئيس التنفيذي

## Supplementary Disclosure Form

Date	08/01/2020
Name of the Listed Company	Bank Boubyan
Disclosure Title	Supplementary Disclosure Boubyan Bank regarding the Cash offer by Boubyan Bank, for the acquisition of BLME
Date of previous Disclosure	08/12/2019
Developments that occurred to the disclosure	<p>Boubyan Bank is pleased to announce that it has received approval from the UK Prudential Regulation Authority to the change in control of the Wider BLME Group that would result from implementation of the Acquisition.</p> <p>The Offer remains subject to satisfaction of the Condition as to acceptances and the remaining Conditions set out in the Offer Document. The First Closing Date of the Offer is 1.00 p.m. (London time) on 27 January 2020.</p>
The financial effect of the occurring developments (if any)	The impact on the bank's financial position cannot be determined at this stage as it depends on the level of acceptance to the offer and the final ownership of BLME by Boubyan Bank.