

Kuwait: 16 /05/ 2022

الكويت: 2022/05/16

Ref: 2875/2022

الإشارة: 2022/2875

To: Mr. Mohammad Saud Al-Osaimi
CEO - Boursa Kuwait

المحترم

السيد / محمد سعود العصيمي
الرئيس التنفيذي - شركة بورصة الكويت

Dear Sir,

تحية طيبة و بعد ،،

Reference is made to the provisions of Chapter 4 of the Tenth Module of the Executive Bylaws of the Capital Markets Authority's Law, pertinent to "Disclosure of Material Information" and the mechanism of disclosure of the same.

بالإشارة إلى أحكام الفصل الرابع من الكتاب العاشر لللائحة التنفيذية لقانون هيئة أسواق المال بشأن الإفصاح عن المعلومات الجوهرية وآلية الإعلان عنها.

Further to our disclosure dated April 21st 2022 concerning disclosure of material information on announcing the subscription period and the schedule of corporate actions, we would like to state the dates mentioned in our announced subscription prospectus have not been changed, and remain as stated in the attached appendix no. 11.

والحاقاً إلى إفصاحنا المؤرخ في 21 أبريل 2022 بشأن الإفصاح عن المعلومات جوهرية بشأن الإعلان عن فترة الاكتتاب والجدول الزمني لاستحقاقات الأسهم، نود التنويه بأنه لم يتم تغيير أي من التواريخ المذكورة ووفقاً لما جاء في نشرة الاكتتاب المعلن عنها وذلك كما هو مبين في نموذج الإفصاح المرفق رقم 11.

Best regards,

وتفضلوا بقبول فائق الاحترام ،،

Adel Abdul Wahab Al-Majed
Vice-Chairman
& Group Chief Executive Officer



عادل عبد الوهاب الماجد
نائب رئيس مجلس الإدارة
والرئيس التنفيذي للمجموعة

Material Information Disclosure Form

Appendix no. 11

Date	16/05/2022	
Name of the Listed Company	Boubyan Bank	
Material Information	Further to our disclosure dated April 21 st 2022 concerning disclosure of material information on announcing the subscription period and the schedule of corporate actions, we would like to state the dates mentioned in our announced subscription prospectus have not been changed, and remain as follows:	
	Subscription Period	From May 15 th 2022 to June 19 th 2022
	Pre-Emptive Rights Trading Period "Rights Issue"	From May 15 th 2022 to May 22 nd 2022
	Subscription Period Allocated for Exercising Pre-Emptive Rights "Rights Issue"	From May 15 th 2022 to May 29 th 2022
	Period for Public Subscription in Surplus Shares	From June 05 th 2022 to June 19 th 2022
	Allocation Date	Within five business days from the closing date of the subscription period designated for pre-emptive rights "rights issue" OR the period for public subscription in surplus shares.
Significant Effect of the Material Information on the Financial Position of the Company	Enhancing the regulatory capital of our bank.	

١١