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BLME Holdings Plc
Cannon Place
78 Cannon Street
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19 December 2019

Dear Sirs

RECOMMENDED CASH OFFER FOR BLME HOLDINGS PLC (“BLME”) BY BOUBYAN BANK K.S.C.P. (“BOUBYAN BANK”)

We refer to the offer document in relation to the recommended cash offer by Boubyan Bank for the entire issued and to be issued share capital of BLME dated on or around the date of this letter (the “Offer Document”).

We hereby consent to the issue of the Offer Document with the inclusion therein of our name and references to ourselves, in each case in the form and context in which they appear.

Yours faithfully



Michael Nicholson

for and on behalf of Peel Hunt LLP