

Kuwait on: 03/04/2019  
Ref: 5406/2019

M/s Boursa Kuwait  
State of Kuwait

**Subject: Announcement of  
the Subscription Period and the Shares' Entitlement Schedule**

Dear Sir,

Reference is made to the provisions of Chapter 1 of the Twelfth Module of the Executive Bylaws of the Capital Markets Authority's Law, which require disclosure of the shares' entitlement schedule ten (10) business days before the assigned entitlement date.

We would like to inform you that on April 3<sup>rd</sup> 2019 Boubyan Bank's BOD has decided to call the capital increase shares, for which Boubyan Bank has already secured the approval of the Central Bank of Kuwait and the Capital Markets Authority and made disclosure of the same, provided that the subscription shall be made as per the controls and conditions set in the Prospectus. It should be noted that the Board of Directors has authorized the Vice Chairman & CEO of the bank to amend the subscription period and the schedule of shares' entitlement, if necessary, knowing that the Board has determined the same as follows:

Subscription Period	From April 21 <sup>st</sup> 2019 until May 23 <sup>rd</sup> 2019
Subscription Period for Exercising Preemption Rights	From April 21 <sup>st</sup> 2019 until May 5 <sup>th</sup> 2019
Public Subscription Period for Surplus Shares	From May 12 <sup>th</sup> 2019 until May 23 <sup>rd</sup> 2019

Furthermore, we attach herewith the special form for the shares' entitlement schedule and a copy of the Material Information Disclosure Form – Appendix no. 11.

Best regards,

  
**Adel Abdul Wahab Al-Majed**  
**Vice-Chairman & Chief Executive Officer**

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bankboubyan.com

نعمل باتقان

## Material Information Disclosure Form

Appendix no. 11

Date	April 3 <sup>rd</sup> 2019		
Name of Listed Company	Boubyan Bank		
Material Information	<p>We would like to inform you that on April 3<sup>rd</sup> 2019 Boubyan Bank's BOD has decided to call the capital increase shares, for which Boubyan Bank has already secured the approval of the Central Bank of Kuwait and the Capital Markets Authority and made disclosure of the same, provided that the subscription shall be made as per the controls and conditions set in the Prospectus. It should be noted that the Board of Directors has authorized the Vice Chairman &amp; CEO of the bank to amend the subscription period and the schedule of shares' entitlement, if necessary, knowing that the Board has determined the same as follows:</p>		
	Subscription Period	From April 21 <sup>st</sup> 2019 until May 23 <sup>rd</sup> 2019	
	Subscription Period for Exercising Preemption Rights	From April 21 <sup>st</sup> 2019 until May 5 <sup>th</sup> 2019	
	Public Subscription Period for Surplus Shares	From May 12 <sup>th</sup> 2019 until May 23 <sup>rd</sup> 2019	
	<p>Accordingly, the bank's Board of Directors has approved the shares' entitlement according to the follow dates:</p>		
	Cum-Dividend Date	April 15 <sup>th</sup> 2019	
Ex-Dividend Date	April 16 <sup>th</sup> 2019		
Record Date	April 18 <sup>th</sup> 2019		
Payment Date (commencement of subscription)	April 21 <sup>st</sup> 2019		
	<p>The attached entitlements' schedule will be confirmed after being approved by Kuwait Clearing Company, or after being amended if deemed necessary.</p>		
Impact of the Material Information on the Company's Positions	Enhancing the regulatory capital of our bank.		

Impact on the financial position shall be stated if such an impact is measurable through this material information. The financial impact arising from tenders, biddings and similar contracts shall be excepted from that.

If a company listed under a group discloses its own material information, which has an effective impact on the remaining companies listed under that group, the disclosure requirement for the remaining listed related-party companies shall be limited to mentioning the information and the financial impact arising for this specific company.

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نموذج الإفصاح عن استحقاقات الأسهم Corporate Action Disclosure Form			
معلومات الشركة Company Details			
Stock	بنك بويان	الشركة	
Stock Code	109	رقم الشركة	
Ticker	بنك بويان	الاسم المختصر للشركة	
ISIN Code	KW0EQ0102065	رقم الترميز الدولي	
Contact person	نديم صفا	مسؤول الاتصال	
Phone no.	22325078	رقم الهاتف	
E-mail	nsafa@bankboubyan.com	البريد الإلكتروني	
الإعلان Announcement			
Publication Procedures ( if any )	<input type="checkbox"/> No / لا <input checked="" type="checkbox"/> Yes / نعم	تم الانتهاء من إجراءات الشهر ( ان وجد )	
AGM Date	17/03/2019	تاريخ الجمعية العمومية	
Record Date	18/04/2019	تاريخ الاستحقاق	
Payment Date (B.S -C.D)	21/04/2019	تاريخ التوزيع (اسهم - نقدي)	
Coordinated with KCC?	<input checked="" type="checkbox"/> No / لا <input type="checkbox"/> Yes / نعم	تم التنسيق مع المقاصة؟	
Confirmation Date	08/04/2019	تاريخ التأكيد	
Cum Date	15/04/2019	تاريخ حيازة السهم	
Ex Date	16/04/2019	تاريخ تداول السهم دون الاستحقاق	
زيادة رأس المال Capital Increase			
المكتتب به - Subscribed		المصرح به - Authorized	
37,618,427.700		288,407,946	
رأس المال بعد الزيادة After Increase	قبل الزيادة Before Increase	طريقة الزيادة Method of Increase	قبل الزيادة Before Increase
288,407,946	250,789,518.300	<input checked="" type="radio"/> Bonus - منحة <input type="radio"/> Subscription - اكتتاب	250,789,518.300
أسهم منحة Bonus shares			
إجمالي عدد الأسهم بعد الزيادة Total No. of shares after increase	عدد الأسهم التي سيتم إصدارها No. of shares to be issued	نسبة الزيادة percentage	عدد الأسهم الحالية No of curret S hare
-	-	-	-
تخفيض رأس المال Capital Decrease			
بعد التخفيض - After Decrease		المصرح به - Authorized	
-		-	
مجموع مبلغ الاسترداد Total Redemption Amount	نسبة التخفيض Decrease Percentage	طريقة التخفيض Method of Decrease	قبل التخفيض Before Decrease
-	-	<input type="radio"/> كلي / Total <input type="radio"/> جزئي / Partial	-
التوزيع النقدي / Cash Dividends			
نسبة التوزيع النقدي / Percentage of Cash Dividends		قيمة التوزيع النقدي / Amount of Cash Dividends	
-		-	

Name:  
Signature:  
Date:  
Stamp:



عادل عبدالله الماجد  
03/04/2019

الاسم :  
التوقيع :  
التاريخ :  
الختم :

KCC Confirmation:  
Date:

تأكيد المقاصة :  
التاريخ :